

CY 2011 ODA Portfolio Review
HISTORICAL DISTRIBUTION OF NEW COMMITMENTS
(CY2001 – CY 2011)

By Development Partners

The following table shows that for the last 11 years, CY 2010 had the largest annual flow of ODA amounting to US\$2.24 billion, while CY 2003 had the least with just US\$0.47 billion. The GOJ-JICA in CY 2001 provided the largest amount of new loans in the last 11 years, which amounted to US\$3.62 billion.

New Commitments by Development Partners (2001-2011), US\$ billion

DPs	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	Total
JICA	0.88	0.58	0.12	-	-	-	0.25	0.27	0.61	0.38	0.52	3.62
ADB	0.15	0.03	0.22	-	0.39	0.65	0.28	0.62	0.56	0.40	0.20	3.50
WB	0.09	0.20	0.11	0.06	0.09	0.41	0.39	0.44	0.12	0.74	0.76	3.43
OTHERS	0.34	0.18	0.02	0.05	0.28	0.24	0.32	0.44	0.32	0.60	0.01	2.80
CHINA	0.03	0.02	-	0.40	-	0.05	0.60	-	0.09	0.12	-	1.32
TOTAL	1.49	1.01	0.47	0.51	0.76	1.35	1.85	1.77	1.70	2.24	1.50	14.67

By Sector

For the last 11 years, the infrastructure sector received the largest amount of new commitments with US\$6.28 billion. It was followed by the GID sector where commitments are mostly program loans while the IT&T sector has the least amount with a total of US\$0.85 billion. Meanwhile, a significant increase in the annual flows in the SRCD sector was observed in CY 2010 with a total amount of US\$1.14 billion in new loans, the second largest inflow in the last 11 years.

New Commitments by Sector (2001-2011), US\$ billion

DPs	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	Total
INFRA	1.18	0.64	0.16	0.45	0.27	0.66	0.95	0.49	0.71	0.23	0.54	6.28
SRCD	0.01	0.25	0.08	-	0.25	0.31	0.01	0.20	0.05	1.14	0.75	3.06
GID	0.07	-	0.17	-	0.15	0.05	0.61	0.55	0.58	0.46	-	2.65
AARNR	0.24	0.12	0.06	0.06	0.02	0.03	0.27	0.26	0.36	0.40	0.01	1.83
IT&T	-	-	-	-	0.08	0.30	-	0.27	-	-	0.20	0.85
TOTAL	1.50	1.01	0.47	0.51	0.77	1.35	1.84	1.77	1.70	2.23	1.50	14.67

New Program Loans

For the past 11 years, the highest annual commitment level for program loans was in CY2010. ADB and WB provided the most number of program loans (11 loans), while the largest total commitment (US\$2.70 billion) was extended by ADB. However, in terms of single tranche program loans, WB provided the largest amount in CY2011 for the *Disaster Risk Management Development Policy Loan with Catastrophe Deferred Drawdown Option* (US\$500.00 million).

New Program Loans by DPs (2001-2011), US\$ million

DPs (Count)	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	Total
ADB	75.00 (1)	-	150.00 (1)	-	350.00 (2)	650.00 (2)	250.00 (1)	550.00 (2)	475.00 (2)	-	200.00 (1)	2,700.00 (11)

DPs (Count)	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	Total
WB	-	-	-	60.00 (1)	-	310.00 (2)	311.00 (3)	200.00 (1)	-	655.00 (2)	750.00 (2)	2,286.00 (11)
JICA	-	-	-	-	-	-	300.00 (1)	-	101.29 (1)	257.51 (2)	-	658.80 (4)
Others	-	-	-	-	-	-	-	-	15.90 (1)	193.76 (1)	-	209.66 (2)
TOTAL	75.00	-	150.00	60.00	350.00	960.00	861.00	750.00	592.19	1,106.27	950.00	5,854.46

In terms of sectoral distribution, the GID sector received the highest share of program loans both in terms of number and amount in the past 11 years. Meanwhile, the SRCD sector received large loan commitments in CY2010 and CY2011 amounting to US\$1.4 billion.

Table 4. New Program Loans by Sector (2001-2011), US\$ million

Sector (Count)	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	Total
GID	75.00 (1)	-	150.00 (1)	-	150.00 (1)	-	511.00 (3)	550.00 (2)	576.29 (3)	451.27 (3)	-	2,463.56 (14)
SRCD	-	-	-	-	200.00 (1)	310.00 (2)	-	200.00 (1)	-	655.00 (2)	750.00 (2)	2,115.00 (8)
INFRA	-	-	-	-	-	450.00 (1)	300.00 (1)	-	-	-	-	750.00 (2)
IT&T	-	-	-	-	-	200.00 (1)	-	-	-	-	200.00 (1)	400.00 (2)
AARNR	-	-	-	60.00 (1)	-	-	50.00 (1)	-	15.90 (1)	-	-	125.90 (3)
TOTAL	75.00	-	150.00	60.00	350.00	960.00	861.00	750.00	592.19	1,106.27	950.00	5,854.46