

CY 2022 ODA Portfolio Review

Table 2.1 Sectoral Distribution of New ODA Loans Under Aquino and Duterte Administrations

| Sector | 2nd Sem 2010 – 1st Sem 2016 | | 2nd Sem 2016 – 1st Sem 2022 | | Growth Rate (%) in Loan Amount |
|--------------|------------------------------|------------|------------------------------|------------|--------------------------------|
| | Loan Amount (in million USD) | Loan Count | Loan Amount (in million USD) | Loan Count | |
| AARNR | 1,191.36 | 11 | 1,971.45 | 10 | 65.48 |
| GID | 4,291.00 | 15 | 10,384.84 | 31 | 142.01 |
| IT&T | 296.41 | 2 | 427.12 | 3 | 44.10 |
| INFRA | 5,742.38 | 28 | 13,281.86 | 35 | 131.30 |
| SRCD | 3,960.22 | 12 | 7,881.22 | 24 | 99.01 |
| TOTAL | 15,481.37 | 68 | 33,946.49 | 103 | 119.27 |

Table 2.3 Distribution of ICC Approved Projects by Financing Type from 2010 to 2022

| Project Financing | Count | Total Project Cost (in billion PHP) | % (TPC) | % (Count) |
|-------------------|-----------|-------------------------------------|---------------|---------------|
| ODA | 63 | 1,885.76 | 69.83 | 82.67 |
| PPP | 3 | 756.60 | 28.02 | 4.00 |
| LFP | 9 | 56.98 | 2.11 | 12.00 |
| JVA | 1 | 1.09 | 0.04 | 1.33 |
| TOTAL | 76 | 2,699.03 | 100.00 | 100.00 |

Table 2.4 Distribution of ODA Loans by Status (2021 vs 2022)

| Loan Status | Loan Count | 2021 Net Commitment (in million USD) | % Share | Loan Count | 2022 Net Commitment (in million USD) | % Share |
|---------------------|-----------------|--------------------------------------|---------------|-----------------|--------------------------------------|---------------|
| New | 19 ¹ | 6,422.60 | 21.30 | 10 | 5,221.02 | 17.29 |
| Ongoing/ Continuing | 77 | 20,792.59 | 68.97 | 72 ² | 18,998.25 | 62.90 |
| Closed | 11 | 2,932.72 | 9.73 | 21 | 5,983.27 | 19.81 |
| Cancelled | - | - | - | 3 | 0.10 | 0.0003 |
| TOTAL | 107 | 30,147.91 | 100.00 | 106 | 30,202.54 | 100.00 |

¹ This includes one program loan (*Covid-19 Emergency Response Program II - Vaccination Program*) that was signed, became effective, and closed in CY 2021

² This includes six loans that were signed in CY 2021 but became effective only in CY 2022: (i) Build Universal Health Care Program; (ii) Cov19: Second Health Enhancement to Address and Limit COVID-19- Additional Financing; (iii) Metro Manila Bridges Project; (iv) Philippines COVID-19 Emergency Response

CY 2022 ODA Portfolio Review

Table 2.5 Distribution of ODA Grant by Status from 2019-2022

| Grant Status | 2019 | | 2020 | | 2021 | | 2022 | |
|--------------|------------|-------------------------|------------|-------------------------|------------|-------------------------|-------------|-------------------------|
| | Count | Amount (in million USD) | Count | Amount (in million USD) | Count | Amount (in million USD) | Grant Count | Amount (in million USD) |
| New | 45 | 15.27 | 22 | 140.16 | 36 | 225.91 | 65 | 182.56 |
| Ongoing | 214 | 1,458.29 | 204 | 1,408.69 | 188 | 1,760.19 | 185 | 1,777.07 |
| Closed | 9 | 167.62 | 25 | 138.95 | 73 | 105.23 | 70 | 240.92 |
| TOTAL | 268 | 1,641.18 | 251 | 1,687.80 | 297 | 2,091.33 | 320 | 2,200.55 |

Table 2.6 Distribution of Grants by Classification

| Grant Classification | Grant Count | Grant Amount (in million USD) | % Share |
|---|-------------|-------------------------------|---------------|
| Joint Programmed | 94 | 964.82 | 43.84 |
| GPH-Implemented | 153 | 889.79 | 40.43 |
| Grants coursed through other DPs | 59 | 246.07 | 11.18 |
| Regional/Interregional/Global Projects/Facilities | 5 | 81.26 | 3.69 |
| Trust Funds | 2 | 2.35 | 0.11 |
| Other Programs/Projects for the Philippines | 7 | 16.26 | 0.74 |
| TOTAL | 320 | 2,200.55 | 100.00 |

Table 2.7 Distribution of GPH Implemented Grants by Type

| Grant Type | Grant Count | Grant Amount (in million USD) | % Share |
|----------------------|-------------|-------------------------------|---------|
| Capital Grants | 17 | 280.56 | 31.53 |
| Technical Assistance | 40 | 222.35 | 24.99 |
| Mixed | 25 | 215.37 | 24.20 |

Project - Additional Financing 2; (v) Philippines Promoting Competitiveness and Enhancing Resilience to Natural Disasters Sub-Program 3; and (vi) Second Health System Enhancement to Address and Limit COVID-19 under the Asia Pacific Vaccine Access Facility Project - Additional Financing (HEAL 2 - AF)

CY 2022 ODA Portfolio Review

Table 2.7 Distribution of GPH Implemented Grants by Type

| Grant Type | Grant Count | Grant Amount (in million USD) | % Share |
|-----------------------|-------------|-------------------------------------|---------------|
| Technical Cooperation | 59 | 105.19 | 11.82 |
| Emergency/Relief | 6 | 36.61 | 4.11 |
| Others | 6 | 29.71 | 3.34 |
| TOTAL | 153 | 889.79 | 100.00 |

Table 2.8. ODA Distribution by Implementing Agencies

| IA | Loan Count | Grant Count | Total ODA Count | Loan Amount (in million USD) | Grant Amount (in million USD) | Total ODA Commitment (in million USD) | % Share on Total ODA |
|------------------------------|------------|-------------|-----------------|---------------------------------|----------------------------------|--|----------------------|
| DOTr | 22 | 10 | 32 | 10,316.33 | 95.20 | 10,411.53 | 32.13 |
| DOF | 22 | 4 | 26 | 7,404.35 | 23.72 | 7,428.07 | 22.92 |
| DPWH | 24 | 9 | 33 | 4,554.17 | 167.41 | 4,721.58 | 14.57 |
| DOH | 10 | 22 | 32 | 3,003.10 | 255.69 | 3,258.79 | 10.06 |
| DSWD | 5 | 8 | 13 | 1,700.00 | 101.37 | 1,801.37 | 5.56 |
| DA | 4 | 26 | 30 | 871.15 | 103.24 | 974.39 | 3.01 |
| DepEd | 2 | 10 | 12 | 599.07 | 57.23 | 656.30 | 2.03 |
| DP-implemented ³ | - | 79 | 79 | - | 523.43 | 523.43 | 1.62 |
| MWSS | 3 | - | 3 | 403.80 | - | 403.80 | 1.25 |
| DAR | 2 | 1 | 3 | 393.26 | 0.10 | 393.36 | 1.21 |
| Multi-Agency | - | 39 | 39 | - | 353.57 | 353.57 | 1.09 |
| NIA | 3 | 0 | 3 | 283.90 | - | 283.90 | 0.88 |
| DILG | 2 | 1 | 3 | 255.03 | 1.00 | 256.03 | 0.79 |
| Other IAs ⁴ | - | 68 | 68 | - | 218.34 | 218.34 | 0.67 |
| DENR | 1 | 17 | 18 | 65.4 | 94.54 | 159.94 | 0.49 |
| LGU-implemented ⁵ | - | 12 | 12 | - | 115.51 | 115.51 | 0.36 |
| TESDA | 1 | - | 1 | 100.00 | - | 100.00 | 0.31 |

³DP-implemented projects are grants that are administered directly by the DPs including Australia, EU, FAO, GIZ, IOM, KOICA, Netherlands, New Zealand, UNDP, UNFPA, UNIDO, and USAID

⁴Other implementing agencies include: NEDA with 7 projects; BSP with 4 projects; BIR, and CHR with 3 projects; CWC, DOLE, MCWD, MINDA, PAGASA, POPCOM, PPP Center, and SEC with 2 projects each; AAH, BFP, CCC, COA, DA-BAI, DND, DOST, DOT, ECCD, INTERED, MMDA, NPC, NNC, NWRB, OPAPP, PCW, PCG, PhilMech, PNP, PSA, and SRA with one project each

⁵LGU-implemented projects are grants that are administered by the LGUs in NCR, BARMM, CAR, Regions 2, 3, 4A, 4B, 5, 6, 7, 9, 11, 12, and CARAG

CY 2022 ODA Portfolio Review

Table 2.8. ODA Distribution by Implementing Agencies

| IA | Loan Count | Grant Count | Total ODA Count | Loan Amount (in million USD) | Grant Amount (in million USD) | Total ODA Commitment (in million USD) | % Share on Total ODA |
|--------------|------------|-------------|-----------------|------------------------------|-------------------------------|---------------------------------------|----------------------|
| BOC | 1 | 2 | 3 | 88.28 | 0.20 | 88.48 | 0.27 |
| DTI | 1 | 2 | 3 | 62.90 | 6.29 | 69.19 | 0.21 |
| LWUA | 1 | 1 | 2 | 60.00 | 2.00 | 62.00 | 0.19 |
| DOE | - | 2 | 2 | - | 39.20 | 39.20 | 0.12 |
| DICT | - | 3 | 3 | - | 33.75 | 33.75 | 0.10 |
| PCC | 1 | 1 | 2 | 23.30 | 5.20 | 28.50 | 0.09 |
| LBP | 1 | 3 | 4 | 18.50 | 3.56 | 22.06 | 0.07 |
| TOTAL | 106 | 320 | 426 | 30,202.54 | 2,200.55 | 32,403.09 | 100.00 |

Table 2.10 ODA Distribution by Sector (2021 vs 2022)

| Sector | Count | 2021 Total Commitment (in million USD) | % Share | Count | 2022 Total Commitment (in million USD) | % Share |
|--------------|------------|--|------------|------------|--|------------|
| INFRA | 86 | 14,017.79 | 43.48 | 90 | 16,072.10 | 49.61 |
| GID | 99 | 8,914.90 | 27.65 | 96 | 7,164.86 | 22.10 |
| SRCD | 95 | 6,256.40 | 19.41 | 109 | 6,141.08 | 18.95 |
| AARNR | 102 | 2,443.15 | 7.58 | 113 | 2,657.44 | 8.20 |
| IT&T | 22 | 607.00 | 1.88 | 18 | 367.61 | 1.13 |
| TOTAL | 404 | 32,239.24 | 100 | 426 | 32,403.09 | 100 |

Table 2.11 Distribution of Total ODA Loans Net Commitment by Sector and Sub-sector (2021 vs 2022)

| Sector/Subsector | Net Commitment CY 2021 | Net Commitment CY 2022 | Increase/Decrease (in USD million) |
|---|------------------------|------------------------|------------------------------------|
| Agriculture, Natural Resources and Agrarian Reform | 2,125.22 | 2,290.25 | 165.03 |
| Agriculture | 950.52 | 912.91 | (37.61) |
| Agriculture and Agrarian Reform | 407.21 | 370.00 | (37.21) |
| Climate Change Adaptation | - | 403.02 | 403.02 |
| Disaster Mitigation | 286.06 | 255.03 | (31.03) |
| Environment and Natural Resources | 157.01 | 79.33 | (77.68) |
| Irrigation | 324.41 | 269.97 | (54.44) |

CY 2022 ODA Portfolio Review

Table 2.11 Distribution of Total ODA Loans Net Commitment by Sector and Sub-sector (2021 vs 2022)

| Sector/Subsector | Net Commitment CY 2021 | Net Commitment CY 2022 | Increase/Decrease (in USD million) |
|--|---------------------------|---------------------------|---------------------------------------|
| Governance and Institutions Development | 8,424.95 | 6,673.70 | (1,751.15) |
| Economic Governance | 700.00 | 800.00 | 100.00 |
| Education and Manpower Development | 23.30 | 322.37 | 299.07 |
| Environment and Natural Resources | 1,000.00 | - | (1,000.00) |
| Political Governance | 426.53 | 426.53 | - |
| Public Safety and Disaster Management | 6,275.11 | 5,374.80 | (900.31) |
| Industry, Trade and Tourism | 427.12 | 151.18 | (275.94) |
| Industry | 62.90 | 62.90 | - |
| Science and Technology | 364.22 | 88.28 | (275.94) |
| Infrastructure | 13,445.62 | 15,584.31 | 2,138.68 |
| Transportation | 11,609.78 | 13,862.10 | 2,252.32 |
| Urban Infrastructure | 300.00 | 300.00 | - |
| Water Resources | 1,535.84 | 1,422.20 | (113.64) |
| Social Reform and Community Development | 5,725.00 | 5,503.10 | (221.90) |
| Education and Manpower Development | 1,000.00 | 800.00 | (200.00) |
| Health, Nutrition and Population | 2,825.00 | 3,003.10 | 178.10 |
| Social Welfare and Community Development | 1,900.00 | 1,700.00 | (200.00) |
| TOTAL | 30,147.91 | 30,202.54 | 54.63 |

Table 2.12 Distribution of ODA by Area Coverage

| Area Coverage | Loans | | Grants | | Total Commitment (in million USD) |
|-----------------|------------|--------------------------|------------|--------------------------|--------------------------------------|
| | Count | Cost (in million USD) | Count | Cost (in million USD) | |
| Nationwide | 47 | 13,624.38 | 153 | 971.18 | 14,595.56 |
| Multi-region | 18 | 7,145.73 | 68 | 527.94 | 7,673.67 |
| Region-specific | 41 | 9,432.43 | 94 | 694.86 | 10,127.29 |
| Not specified | - | - | 5 | 6.57 | 6.57 |
| TOTAL | 106 | 30,202.54 | 322 | 2,200.55 | 32,403.09 |

CY 2022 ODA Portfolio Review

Table 2.13 Distribution of Region-Specific ODA by Major Regional/Island Group

| Major Regional/ Island Group | Count | Total Commitment (in million USD) | % Share |
|---------------------------------|------------|---|---------------|
| NCR | 34 | 4,382.01 | 43.27 |
| Rest of Luzon | 20 | 2,240.64 | 22.12 |
| Visayas | 19 | 1,574.06 | 15.54 |
| Mindanao | 62 | 1,930.59 | 19.06 |
| TOTAL | 135 | 10,127.29 | 100.00 |

Table 2.14 Distribution of ODA by Region

| Region | Loans | | Grants | | Total Commitment (in million USD) | % Share |
|----------------------|-----------|--------------------------------|-----------|--------------------------------|--|---------------|
| | Count | Cost (in million USD) | Count | Cost (in million USD) | | |
| NCR | 16 | 4,253.96 | 18 | 128.05 | 4,382.01 | 43.27 |
| Central Luzon | 6 | 1,800.82 | 6 | 87.95 | 1,888.77 | 18.65 |
| Central Visayas | 6 | 1,239.93 | 4 | 13.86 | 1,253.79 | 12.38 |
| BARMM | 3 | 602.04 | 44 | 259.09 | 861.13 | 8.50 |
| Davao Region | 3 | 744.65 | 4 | 70.43 | 815.08 | 8.05 |
| CALABARZON | 2 | 323.89 | 1 | 13.09 | 336.98 | 3.33 |
| Western Visayas | 2 | 264.49 | 2 | 11.05 | 275.54 | 2.72 |
| Northern Mindanao | 2 | 182.02 | 4 | 36.12 | 218.14 | 2.15 |
| Eastern Visayas | 1 | 20.63 | 4 | 24.10 | 44.73 | 0.44 |
| SOCCKSARGEN | - | - | 2 | 36.24 | 36.24 | 0.36 |
| Cagayan Valley | - | - | 1 | 9.50 | 9.50 | 0.09 |
| MIMAROPA | - | - | 1 | 5.00 | 5.00 | 0.05 |
| Bicol Region | - | - | 2 | 0.38 | 0.38 | 0.004 |
| CAR | - | - | 1 | 0.01 | 0.01 | 0.0001 |
| TOTAL | 41 | 9,432.43 | 94 | 694.86 | 10,127.29 | 100.00 |

CY 2022 ODA Portfolio Review

Table 2.15 ODA Commitment by Fund Source

| Fund Source | Development Partner Institution | Loans Count | Loan Net Commitment (in million USD) | Grants Count | Grant Amount (in million USD) | Total ODA Commitment (in million USD) | % Share | Rank |
|-------------|--|-------------|--------------------------------------|--------------|-------------------------------|---------------------------------------|---------|------|
| ADB | Asian Development Bank | 32 | 10,728.46 | 29 | 117.85 | 10,846.31 | 33.47 | 1 |
| Japan | Embassy of Japan; Japan International Cooperation Agency | 27 | 9,684.09 | 51 | 280.25 | 9,964.34 | 30.75 | 2 |
| WB | World Bank | 24 | 6,834.90 | 5 | 29.71 | 6,864.61 | 21.18 | 3 |
| China | People's Republic of China | 5 | 822.22 | 4 | 156.91 | 979.13 | 3.02 | 4 |
| Korea | Korea International Cooperation Agency; Ministry of Agriculture, Food and Rural Affairs | 8 | 793.87 | 20 | 117.13 | 911.00 | 2.81 | 5 |
| AIIB | Asian Infrastructure Investment Bank | 3 | 757.60 | 0 | - | 757.60 | 2.34 | 6 |
| USA | United States Agency for International Development; United States Trade and Development Agency | - | - | 41 | 625.83 | 625.83 | 1.93 | 7 |
| France | French Development Agency | 3 | 459.96 | 4 | 1.62 | 461.58 | 1.42 | 8 |
| UN System | FAO, IFAD, IOM, UNDP, UNEP, UNFPA, UNICEF, UNIDO, WFP, and WHO | - | - | 9 | 281.21 | 281.21 | 0.87 | 9 |
| EU | European Union | - | - | 10 | 250.32 | 250.32 | 0.77 | 10 |
| Australia | Australia - Department of Foreign Affairs and Trade | - | - | 9 | 180.40 | 180.40 | 0.56 | 11 |
| IFAD | International Fund for Agricultural Development | 4 | 121.43 | 0 | - | 121.43 | 0.37 | 12 |
| Germany | Deutsche Gesellschaft für Internationale Zusammenarbeit | - | - | 23 | 117.08 | 117.08 | 0.36 | 13 |
| Netherlands | Netherlands | - | - | 12 | 20.84 | 20.84 | 0.06 | 14 |
| Canada | Global Affairs Canada | - | - | 3 | 13.04 | 13.04 | 0.04 | 15 |
| New Zealand | New Zealand | - | - | 3 | 4.39 | 4.39 | 0.01 | 16 |
| Spain | Spanish Agency for International Development Cooperation | - | - | 4 | 3.15 | 3.15 | 0.01 | 17 |
| UK | British Embassy Manila | - | - | 1 | 0.47 | 0.47 | 0.001 | 18 |

CY 2022 ODA Portfolio Review

Table 2.15 ODA Commitment by Fund Source

| Fund Source | Development Partner Institution | Loans Count | Loan Net Commitment (in million USD) | Grants Count | Grant Amount (in million USD) | Total ODA Commitment (in million USD) | % Share | Rank |
|--------------|----------------------------------|-------------|--------------------------------------|--------------|-------------------------------|---------------------------------------|---------------|------|
| GCF | Green Climate Fund | - | - | 1 | 0.22 | 0.22 | 0.001 | 19 |
| AFI | Alliance for Financial Inclusion | - | - | 1 | 0.12 | 0.12 | 0.0004 | 20 |
| TOTAL | | 106 | 30,202.54 | 320 | 2,200.55 | 32,403.09 | 100.00 | |

Table 2.16 ODA Addressing CC Adaptation and Mitigation and DRR

| DRR Initiatives | No. of Projects | Fund Source | | | | | |
|---------------------------------|-----------------|-------------------|-----------------------|-------------------|-----------------------|-------------------|-----------------------|
| | | Loans | | Grants | | | |
| | | No. of Components | Cost (in million PHP) | No. of Components | Cost (in million PHP) | No. of Components | Cost (in million PHP) |
| CC Adaptation | 14 | 5 | 31,142.37 | 27 | 2,087.67 | 32 | 33,230.04 |
| CC Mitigation | 18 | 4 | 204.31 | 35 | 4,873.91 | 39 | 5,078.22 |
| DRR | 16 | 13 | 119,535.57 | 5 | 708.92 | 18 | 120,244.49 |
| Adaptation, Mitigation, and DRR | 3 | 6 | 3,105.46 | 3 | 377.35 | 9 | 3,482.81 |
| CC Adaptation and Mitigation | 2 | - | - | 6 | 2,119.85 | 6 | 2,119.85 |
| Adaptation and DRR | 2 | - | - | 4 | 15.27 | 4 | 15.27 |
| Mitigation and DRR | 1 | - | - | 2 | No data | 2 | No data |
| TOTAL | 56 | 28 | 153,987.71 | 82 | 10,182.97 | 110 | 164,170.68 |

Table 2.18. IFPs by Source of Financing

| Source of Financing | Count | % Share | Indicative Cost (in billion PHP) | % Share |
|---------------------|------------|---------------|----------------------------------|---------------|
| ODA | 53 | 47.32 | 2,897.11 | 57.48 |
| PPP | 28 | 25.00 | 1,742.03 | 34.56 |
| GAA | 25 | 22.32 | 235.92 | 4.68 |
| Private | 2 | 1.79 | 36.47 | 0.72 |
| ODA/GAA | 2 | 1.79 | 37.04 | 0.73 |
| ODA/PPP | 1 | 0.89 | 64.92 | 1.29 |
| GAA/PPP | 1 | 0.89 | 26.63 | 0.53 |
| Total | 112 | 100.00 | 5,040.11 | 100.00 |

CY 2022 ODA Portfolio Review

Table 2.19. ODA-Funded IFPs under the *Build Build Build* Program, by Development Partners as of June 2022

| Fund Source | Count | % Share | Indicative Cost (in million USD) | % Share |
|---------------|-----------|---------------|-------------------------------------|---------------|
| Japan | 13 | 32.50 | 6,909.32 | 44.82 |
| China | 8 | 20.00 | 1,273.83 | 8.26 |
| Korea | 6 | 15.00 | 638.37 | 4.14 |
| ADB | 6 | 15.00 | 979.12 | 6.35 |
| WB | 3 | 7.50 | 1,200.10 | 7.78 |
| ADB and AIIB | 1 | 2.50 | 1,325.00 | 8.59 |
| AIIB and WB | 1 | 2.50 | 415.21 | 2.69 |
| ADB and Japan | 1 | 2.50 | 2,482.79 | 16.10 |
| France and WB | 1 | 2.50 | 192.92 | 1.25 |
| Total | 40 | 100.00 | 15,416.65 | 100.00 |

Table 2.20. Status of ODA-funded IFPs under the *Build Build Build* Program, as of June 2022

| Source of Financing | Count | Cost (in billion PHP) |
|--------------------------------------|-----------|--------------------------|
| Ongoing construction/ implementation | 22 | 1,920.72 |
| Pre-construction activities | 12 | 251.42 |
| Completed | 3 | 37.67 |
| Inaugurated/Partially Operational | 1 | 4.50 |
| Cancelled/terminated | 2 | 25.78 |
| Total | 40 | 2,240.09 |